

PRESS RELEASE

UNIEURO S.P.A.: CLOSING FOR THE ACQUISITION OF ANDREOLI STORES FINALIZED

Forlì, 17 May 2017 – Unieuro S.p.A. (MTA: UNIR), the largest omnichannel distributor of consumer electronics and household appliances by number of outlets in Italy, today completed the closing for the acquisition of a business unit belonging to Andreoli S.p.A., which had entered into a settlement with creditors in insolvency procedures. The deal was announced on 18 April 2017.

The acquired chain includes 21 direct stores mainly located inside shopping malls and whose size ranges from 1,200 to 1,500 square meters; the chain operated under the Euronics brand in Southern Lazio, Abruzzo and Molise, generating retail sales for approximately 94 million euros in fiscal year 2015, with a positive profitability, and employing over 300 headcounts.

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For the transmission, storage and filing of the Regulatory Information to be made public, Unieuro S.p.A. chose to use the platforms "eMarket SDIR" and "eMarket STORAGE" managed by Spafid Connect S.p.A., with offices in Foro Buonaparte 10, Milan.

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Mr. Italo Valenti, Chief Financial Officer, hereby declares that, pursuant to and in accordance with Article 154-bis, paragraph 2, of Legislative Decree No. 58 of 1998, the information contained in this press release matches the company's documentation, books and accounting records.

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Unieuro S.p.A.

Unieuro S.p.A. – with a widespread network of 460 outlets throughout the country, including direct stores (180) and affiliated stores (280), and its digital platform <u>unieuro.it</u> – is now the largest omnichannel distributor of consumer electronics and household appliances by number of outlets in Italy. Unieuro is headquartered in Forlì and has a logistics hub in Piacenza. It has more than 3,900 employees and revenues that exceeded € 1.6 billion for the year ending 28 February 2017.



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